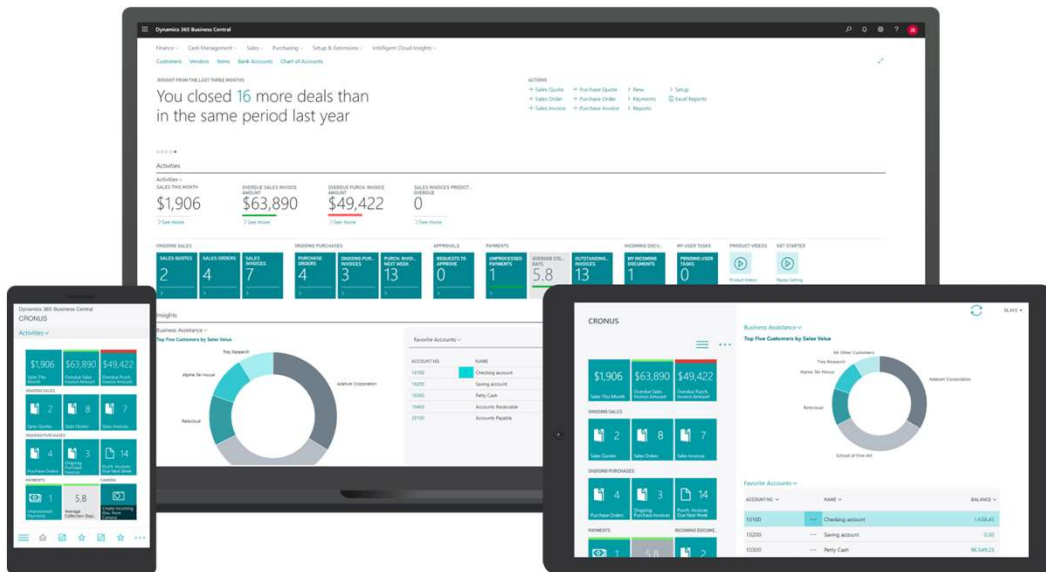


What Would Life Without GP Look Like?

Part 2 - Microsoft Business Central



Business Solutions Provider...
moving you forward.



- Presented By: John DiLeo

What Would Life Without GP Look Like?

Part 1 - Microsoft Business Central



Agenda:

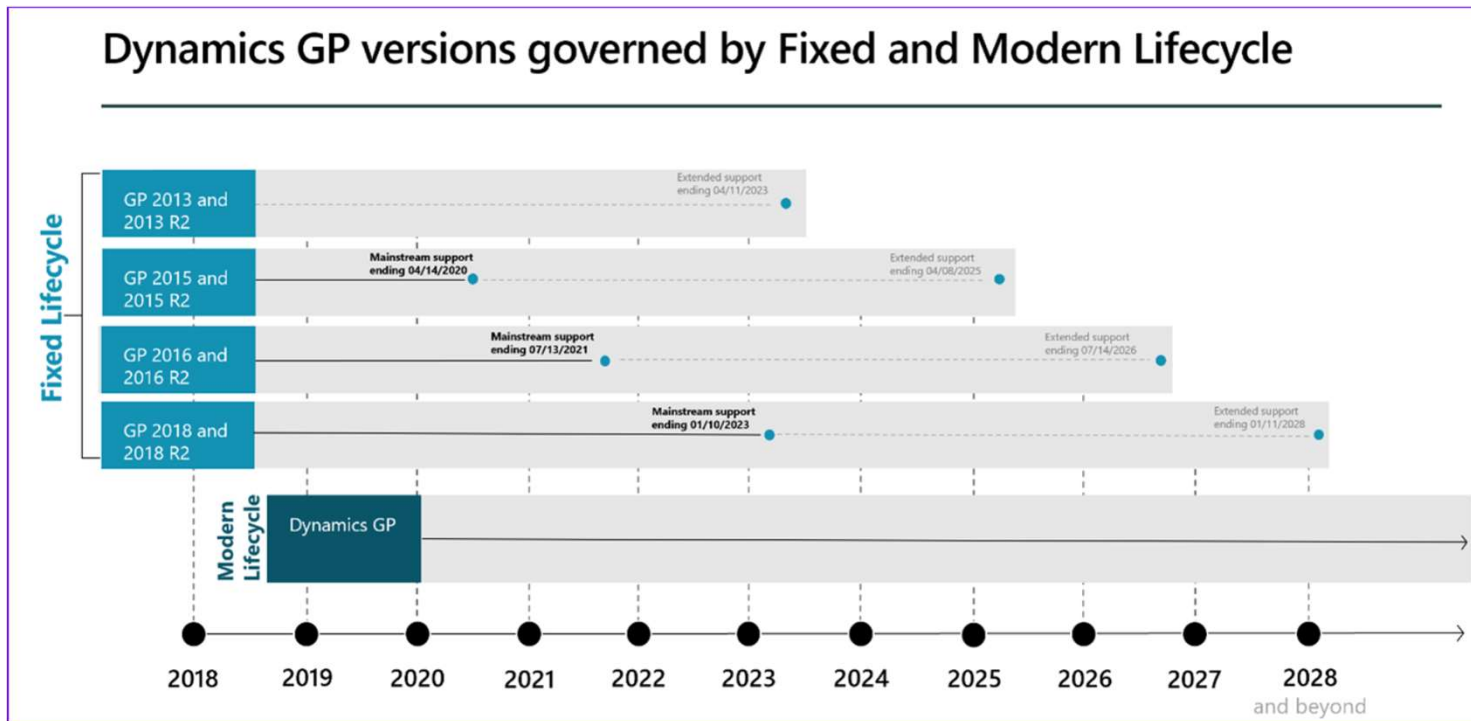
- The current status of Microsoft Dynamics GP and Microsoft Modern Lifecycle Policies
- Microsoft Dynamics 365 Business Central (BC) – Navision to the cloud
- Dynamics GP to Business Central
 - User Interface & Navigation
 - Searching for, Storing and Sharing Information
 - Core Accounting Tasks
 - Reporting
 - Automation
- Questions



Microsoft Dynamics 365
Business Central



Dynamics GP Lifecycles



Dynamics GP Lifecycles



Product	Mainstream support	Extended support	Lifecycle definition
Dynamics GP 2013 and GP 2013 R2	Ended April 4, 2018	Ends April 11, 2023	Dynamics GP 2013/Dynamics GP 2013 R2
Dynamics GP 2015 and GP 2015 R2	Ended April 14, 2020	Ends April 8, 2025	Dynamics GP 2015/Dynamics GP 2015 R2
Dynamics GP 2016 and GP 2016 R2	Ended July 13, 2021	Ends July 14, 2026	Dynamics GP 2016/Dynamics GP 2016 R2
Dynamics GP 2018 and GP 2018 R2	Mainstream support ends January 10, 2023	Ends January 11, 2028	Dynamics GP 2018/Dynamics GP 2018 R2

In 2019 Microsoft introduced the Modern Lifecycle Policy (18.2)

- The Modern Lifecycle Policy offers support and servicing, including bug fixes, and latest tax updates. Under this policy, Dynamics GP customers stay current by taking at least one of the three all-inclusive Dynamics GP updates, typically released in June, October, and December each year. The updates will typically consist of hotfixes, tax updates, and any relevant regulatory updates. The updates can also include changes in usability or reliability to address top customer issues, and other areas that are critical in making sure that businesses run successfully on Dynamics GP.
- October 2022: Microsoft released Dynamics GP Version 18.5
- **October 2023: Microsoft Dynamics GP Version 18.6 (Released 10/2/2023)**
- <https://www.calszone.com/2023/09/sneak-peak-of-whats-new-in-dynamics-gp-18-6-version-release-october-2023/>



Demo – GP to Business Central

Microsoft Dynamics GP

Home

Transactions · Inquiry · Reports · Cards · Microsoft Dynamics GP · My Reports · Customize this page

sa's Home

To Do

Reminders

- Customers Over Credit Limit* (24)
- Past Due Customer Transactions* (\$3,801,355.41)
- Receivables Due Today* (\$42.59)

Tasks

New Reminder...

New Task...

Business Analyzer

Accounts Receivable Days Outstanding

This Period	Current	Previous	Change	% Change
	0.00	0.00	0.00	0.00%
vs. Last Period			0.00	0.00%
vs. This Period Last Year			0.00	0.00%

Quick Links

- Master Posting
- Summary Inquiry
- Payables Summary Inquiry
- Receivables Summary Inquiry
- Budget vs Actual Inquiry
- Checkbook Balance Inquiry
- Reconcile Bank Statements
- View Transactions Pending Approval List
- Finance Community
- Cash Flow Calendar

My Reports

- Aged Trial Balance-demo
- AP Aged Trial Balance-demo

4/12/2017 Fabrikam, Inc. SA

Dynamics 365 Business Central

Financials · Cash Management · Sales · Purchasing · Setup & Extensions · Intelligent Cloud Insights

Customers · Vendors · Items · Bank Accounts · Chart of Accounts

INSIGHT FROM THE LAST THREE MONTHS

You closed 16 more deals than in the same period last year

Activities

SALES THIS MONTH: \$1,906

OVERALL SALES INVOICE AMOUNT: \$63,890

INDIVIDUAL PURCH INVOICE AMOUNT: \$49,422

SALES INVOICES PENDING: 0

INVOICED SALES: 2, 4, 7, 4, 3, 13, 0, 1, 5.8, 13, 1, 0

INVOICED PURCHASES: 2, 4, 8, 7

INVOICED SALES: 4, 3, 14

INVOICED PURCHASES: 1, 5.8, 2

Business Assistance

The Five Customers by Sales Value

Accounting

ACCOUNT BAL	NAME	BALANCE
10100	Checking account	1,838.42
10200	Saving account	0.00
10300	Party Cash	95,545.12

Dynamics 365 Business Central

CRONUS

Activities

SALES THIS MONTH: \$1,906

OVERALL SALES INVOICE AMOUNT: \$63,890

INDIVIDUAL PURCH INVOICE AMOUNT: \$49,422

SALES INVOICES PENDING: 0

INVOICED SALES: 2, 4, 8, 7

INVOICED PURCHASES: 4, 3, 14

INVOICED SALES: 1, 5.8, 2

CRONUS

Business Assistance

The Five Customers by Sales Value

Accounting

ACCOUNT BAL	NAME	BALANCE
10100	Checking account	1,838.42
10200	Saving account	0.00
10300	Party Cash	95,545.12

Access/Login/Company selection

- GP is server/client application with a web client option – for users GP Access.
- Business Central – is a true cloud ERP, can be accessed from anywhere user has an internet connection.
- GP can have multiple databases/companies but without Multi-Entity Management you will need to log into each database/company.
- Each database/company has separate master records without MEM.
- Business Central – currently supports up to 300 databases in one cloud environment,
- Business Central – has dimensions to allow some MEM functionality but requires Binary Stream MEM to use one database with inter-entity distributions.



Access/Login/Company selection

- GP requires Binary Stream Multi Entity Management add-on to allow a single database with multiple entities and the ability where needed to share master records.
 - <https://binarystream.com/products/DynamicsGP-MEM/>
- Business Central – support up to 300 companies in one license but requires Binary Stream MEM add-on to share master records within one Company. Change Companies by using BC My Settings (Alt-T)
 - <https://binarystream.com/products/D365BC-MEM/>

Edit - My Settings

Role: Accountant

Company: CRONUS USA, Inc.

Work Date: 1/23/2025

Region: English (United States)

Language: English (United States)

Time Zone: (UTC-05:00) Eastern Time (US & Canada)

Notifications: Change when I receive notifications.

Teaching Tips:

Security

Your last sign in was on 10/03/23 08:00 PM.

OK Cancel

Allowed Companies

Name	Evaluation Company	Setup Status
Company 2	<input type="checkbox"/>	Completed
Company 3	<input type="checkbox"/>	Completed
→ CRONUS USA, Inc.	<input checked="" type="checkbox"/>	Completed

Internet Information Services (IIS) Manager

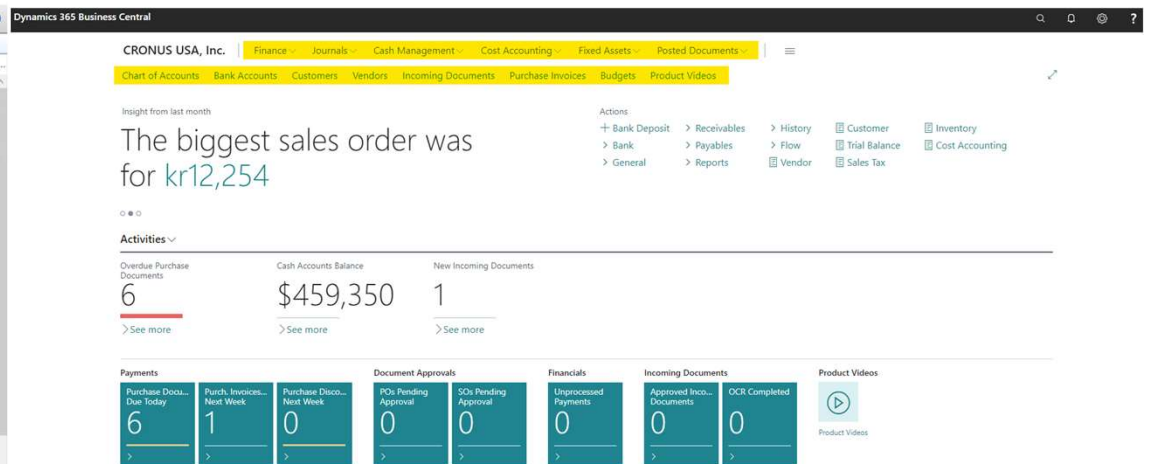
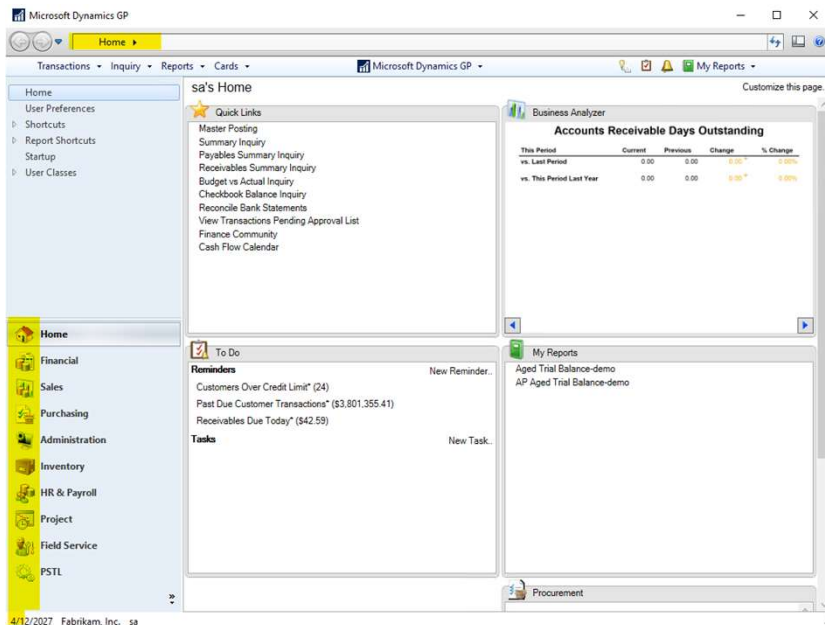
Navigation & Home Pages

- Dynamics GP to Business Central
 - GP Modules/Navigation Panes on the left.
 - BC Command Bar at the Top and the Tell Me search “Tell me what to do”
 - GP Navigation Lists – functionality and use – BC has built in Lists
 - GP user Homepage and BC Role Page
 - Configurability
 - Business Central allows Profiles (Roles) to be personalized and if Role allows users to personalize then user can change for themselves.
 - BC has Actions Queues that can be show/hide and click through to the lists.
 - GP has Quick Links on the homepage and can Smartlists can be added as Reminders and shown as Queues.
 - BC allows users to bookmark their favorites which adds them to your home page.
 - BC search is commonly used for navigating to the screen/list/reports
 - BC does allow users to pop-out windows



Navigation & Home Pages

- GP Home button and Modules/Navigation Panes on the left
- Business Central Homepage is Company Name button – Action bar to the right and row below is user bookmarks.



Navigation & Home Pages

- Business Central Queues and Tiles are live clickable data access to open lists to view the source data.

CRONUS USA, Inc. | Finance | Journals | Posted Documents

Vendors | Purchase Journals | Purchase Invoices | Incoming Documents | Chart of Accounts | Bank Accounts | Customers | Budgets | Posted Purchase Invoices

Insight from the last three months

The largest posted sales invoice was for **\$21,581**

Get started: Thank you for trying Business Central!

Activities

- Overdue Purchase Documents: **22**
- Cash Accounts Balance: **\$76,549**
- New Incoming Documents: **2**

Payments

- Purchase Docs Due Today: **22**
- Purch. Invoices Next Week: **0**
- Purchase Disco Next Week: **0**

Document Approvals

- POs Pending Approval: **0**
- SOs Pending Approval: **0**

Financials

- Unprocessed Payments: **1**

Incoming Documents

- Approved Inco Documents: **1**
- OCR Completed: **1**

Product Videos | Get started

Dynamics 365 Business Central

Overdue Purchase Documents

Overdue Purchase Documents: All | Search | Edit List | Home | Entry | Actions | Automate | Fewer options

Views

All

All Open AP Docs

Filter list by:

- Document Type: Invoice/Credit Memo
- Due Date: <05/01/23
- Open: Yes

+ Filter...

Filter totals by...

Posting Date	Document Date	Document Type	Document No.	External Document No.	Vendor No. 4	Vendor Name	Description
4/10/2023	4/10/2023	Credit Me...	109002	CM12345	X0001Q	Feb 2	Credit Memo 1002
4/10/2023	4/10/2023	Invoice	FFF	INV9876-1	50000	Nod Publishers	Nod Publishers
4/10/2023	4/10/2023	Invoice	123	INV9876	50000	Nod Publishers	Nod Publishers
3/13/2023	3/13/2023	Invoice	108202	107202	50000	Nod Publishers	Invoice 107202
3/12/2023	3/12/2023	Invoice	108200	107200	50000	Nod Publishers	Invoice 107200
3/16/2023	3/16/2023	Invoice	108206	107206	40000	Wide World Importers	Invoice 107206
3/15/2023	3/15/2023	Invoice	108205	107205	40000	Wide World Importers	Invoice 107205
3/9/2023	3/9/2023	Invoice	108197	107197	40000	Wide World Importers	Invoice 107197
4/10/2023	4/10/2023	Invoice	456	9876554	30000	Graphic Design Institute	Graphic Design Institute
3/17/2023	3/17/2023	Invoice	108208	107208	30000	Graphic Design Institute	Invoice 107208
3/16/2023	3/16/2023	Invoice	108207	107207	30000	Graphic Design Institute	Invoice 107207
3/15/2023	3/15/2023	Invoice	108204	107204	30000	Graphic Design Institute	Invoice 107204
3/10/2023	3/10/2023	Invoice	108198	107198	30000	Graphic Design Institute	Invoice 107198
4/10/2023	4/10/2023	Invoice	108214	107210	20000	First Up Consultants	Invoice 107210
3/14/2023	3/14/2023	Invoice	108203	107203	20000	First Up Consultants	Invoice 107203
3/11/2023	3/11/2023	Invoice	108199	107199	20000	First Up Consultants	Invoice 107199
3/9/2023	3/9/2023	Invoice	108196	107196	20000	First Up Consultants	Invoice 107196
4/10/2023	4/10/2023	Invoice	108215	DEMO TES...	10000	Fabrikam, Inc.	Invoice 107217
4/10/2023	4/10/2023	Invoice	108213	987654	10000	Fabrikam, Inc.	Invoice 107215
4/10/2023	4/10/2023	Invoice	108209	12312	10000	Fabrikam, Inc.	Invoice 107212
4/8/2023	4/8/2023	Invoice	108211	107209	10000	Fabrikam, Inc.	Invoice 107209
3/12/2023	3/12/2023	Invoice	108201	107201	10000	Fabrikam, Inc.	Invoice 107201

Navigation & Home Pages

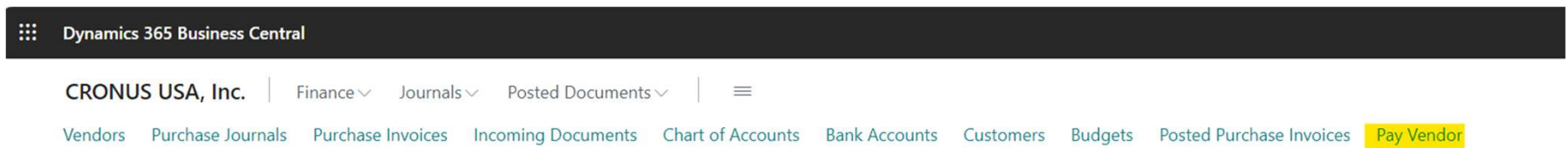
- Business Central Search – on the top bar – “Tell me what you want to do”
 - Search Pages (screens), Tasks, Lists, Reports, MS Documentation – can bookmark favorites in the list.

The screenshot shows the Dynamics 365 Business Central interface. The top bar displays the company name 'CRONUS USA, Inc.' and navigation options like 'Finance', 'Journals', and 'Posted'. A search bar at the top right contains the text 'vendors'. Below the search bar, the results are categorized into 'On current page (Accountant)', 'Go to Pages and Tasks', 'Go to Reports and Analysis', and 'Documentation'. The 'Go to Pages and Tasks' section lists items such as 'Vendors', 'Create Contacts from Vendors', and 'Vendor Bills'. The 'Go to Reports and Analysis' section lists 'Vendor List', 'Vendor Labels', and 'Vendor - Labels'. A 'Not bookmarked' tooltip is visible over the 'Pay Vendor' task.

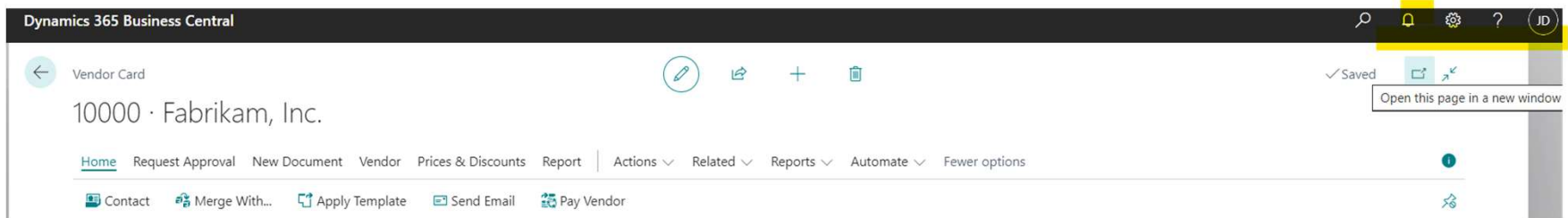
Category	Item	Type
On current page (Accountant)	Payment Journals	Open the list of payment journals where you can register payments to vendors.
Go to Pages and Tasks	Vendors	Lists
	Create Contacts from Vendors	Tasks
	Vendor Bills	Tasks
Go to Reports and Analysis	Vendor List	Reports and Analysis
	Vendor Labels	Reports and Analysis
	Vendor - Labels	Reports and Analysis
Documentation	Search Help for "vendors"	

Navigation & Home Pages

- Business Central Bookmarks access – just click the Bookmark next to a menu item to add it to the user’s favorites.



- Pop out screens can allow multiple screens/tabs of the same type data at the same time.



Searching, Storing, Sharing Info



- Dynamics GP to Business Central
 - GP options – Inquiry screens, Smartlists, Navigation Lists
 - BC – Search, Inquiries, Reports, Help Documentation
 - Moving columns – searching in primary Lists and Screens with grids for searching
 - GP Smartlist – move columns, search options limited without an add-on for GP to enhance the capabilities.
 - BC Lists – filters – new lists can be added via custom or through App Source
 - GP User Defines are limited based on the different record types
 - BC Limited but add-on products all for – easy to create
 - BC support document attachments is limited but add-on improve the functionality.
 - BC provides ability to personalize list and pages/screens
 - BC sharing Info – emailing built in, List shared, export to Excel – some lists can be edited in Excel.
 - Web Service lists exposed to Odata for access to data in Excel to leverage the power of Excel.

Searching, Storing, Sharing Info

- BC Lists – Personalize – allow users to control which fields are in the list.
- Save Filters can help users find data more quickly

The screenshot displays the Dynamics 365 Business Central interface for 'Posted Purchase Invoices' under the 'CRONUS USA, Inc.' entity. The interface includes a navigation bar with various menu items like Finance, Journals, Cash Management, Cost Accounting, Fixed Assets, Posted Documents, and Intelligent Cloud Insights. The main area shows a list of invoices with columns for No., Vendor Invoice No., Vendor No., Vendor, Currency Code, and Amount. The selected row is 108212, with a vendor of Graphic Design Institute and an amount of 4,253.20. A filter pane is visible on the right side of the list, and a 'Filter list by:' section is on the left. The interface also shows a 'Details' pane for the selected invoice, which is currently empty, and an 'Incoming Document Files' section.

No.	Vendor Invoice No.	Vendor No.	Vendor	Currency Code	Amount
108212	107211	30000	Graphic Design Institute		4,253.20
108215	DEMO TES...	10000	Fabrikam, Inc.		100.00
108214	107210	20000	First Up Consultants		1,803.60
108213	987654	10000	Fabrikam, Inc.		7,807.00
108210	EEEEEEEEEE	10000	Fabrikam, Inc.		500.00
108209	12312	10000	Fabrikam, Inc.		1,561.40
108211	107209	10000	Fabrikam, Inc.		214.00
108208	107208	30000	Graphic Design Institute		3,382.00
108207	107207	30000	Graphic Design Institute		1,184.80

Searching, Storing, Sharing Info

- Share button – Open in Excel, Edit in Excel, Share to Teams, Copy link

The screenshot displays the Dynamics 365 Business Central interface. A 'Share to Microsoft Teams' dialog box is open, showing a 'Share to' field with the placeholder text 'Type the name of a person, group, or channel' and a 'Say something about this' text area containing a URL. A 'Share' button is visible at the bottom of the dialog. In the background, a table is visible with columns for 'Amount Including Tax' and 'Location Code'. The table data is as follows:

	Amount Including Tax	Location Code
20	4,508.39	
00	100.00	
60	1,803.50	
00	7,807.00	
00	500.00	
40	1,655.08	
00	226.84	
00	3,584.92	
80	1,255.89	
10	1,115.23	
80	13,863.53	
80	725.89	
70	1,433.86	
60	14,895.76	
90	2,071.13	
50	2,378.11	
80	1,255.89	
90	1,412.87	
40	3,214.34	
80	2,214.13	

The 'Details' pane on the right shows 'Incoming Documents' with a table that is currently empty, displaying '(There is nothing to show in this view)'. Below this, the 'Related G/L Entries' section shows a table with columns for 'G/L Account No.', 'G/L Account Name', and 'Amount':

G/L Account No.	G/L Account Name	Amount
10700	Inventory	740.50
10700	Inventory	-740.50
10700	Inventory	1,332.90
10700	Inventory	-1,332.90
10700	Inventory	2,179.80
10700	Inventory	-2,179.80

Searching, Storing, Sharing Info



- Edit in Excel – very powerful for editing and adding records, validates data during Publish back to BC

The screenshot displays the Dynamics 365 Business Central interface. At the top, the navigation bar shows 'CRONUS USA, Inc.' and various menu options like 'Finance', 'Journals', and 'Posted Documents'. Below this, a 'Vendors' list is visible with columns for 'No.', 'Name', 'Location Code', 'Phone No.', 'Contact', 'Search Name', 'Balance (\$)', 'Balance Due (\$)', and 'Payments (\$)'. The table lists vendors such as 'Fabrikam, Inc.', 'First Up Consultants', and 'Graphic Design Institute'.

Overlaid on the interface is an Excel spreadsheet titled 'Vendor Card (1).xlsx'. The spreadsheet shows a table with columns: 'No.', 'Name', 'Name 2', 'Blocked', 'Privacy Blocked', 'Last Date Modified', 'Balance (\$)', and 'Balance'. The data in the spreadsheet matches the data in the Business Central table.

The Excel ribbon is set to 'Table Design', showing options for 'Table Name', 'Table Style Options', and 'Table Styles'. The 'Data Connector' pane on the right side of the Excel window shows the source as 'Vendor_Card_Excel' and the field as 'Privacy Blocked'. The 'Publish' button is highlighted in yellow.

No.	Name	Name 2	Blocked	Privacy Blocked	Last Date Modified	Balance (\$)	Balance
10000	Fabrikam, Inc.			True	2023-03-24	11860.05	
20000	First Up Consultants			False	2023-03-24	6707.48	
30000	Graphic Design Institute			False	2023-03-24	11837.96	
40000	Wide World Importers			False	2023-03-24	18193.1	
50000	Nod Publishers			False	2023-03-24	18098.87	
81000	Raw material supplier			False	2023-03-24	0	
82000	Subcontractor			False	2023-03-24	0	
V00010	Feb 2			False	2023-09-27	-827.54	
V00020				False	2023-10-03	0	

Searching, Storing, Sharing Info

- Business Central Web Services exposed to OData - open in Excel

The screenshot displays the Dynamics 365 Business Central interface. The top window shows the 'Web Services' list with columns for Object Type, Object ID, Object Name, Service Name, All Tenants, Pub..., OData V4 URL, and SOA. The 'Accountant Portal User Tasks' service is highlighted in yellow. Below this, an Excel spreadsheet is open, showing a financial statement with columns for No., Name, GIFL Code, Net Change, Balance, Income Balance, Account Category, Account Subcategory, Description, Account Type, Direct Posting, Totaling, Gen Posting Type, and Gen Bus. The spreadsheet lists various accounts such as Accounts Receivable, Prepaid Rent, Inventory, and Sales Tax Payable. An 'OData feed' dialog box is open over the spreadsheet, showing the URL: @Production/ODataV4/Company(CRONUS%20USA%20INC)/Chart_of_Accounts. The 'Queries & Connections' pane on the right shows 'Query1' with 89 rows loaded.

No.	Name	GIFL Code	Net Change	Balance	Income Balance	Account Category	Account Subcategory	Description	Account Type	Direct Posting	Totaling	Gen Posting Type	Gen Bus
10400	Accounts Receivable		80199.84	80199.84		Balance Sheet	Assets	Accounts Receivable	Posting	TRUE			
10500	Prepaid Rent		0	0		Balance Sheet	Assets	Prepaid Expenses	Posting	TRUE			
10600	Prepaid Insurance		0	0		Balance Sheet	Assets	Prepaid Expenses	Posting	TRUE			
10700	Inventory		51082.8	51082.8		Balance Sheet	Assets	Inventory	Posting	TRUE			
10750	WIP Account, Finished goods		0	0		Balance Sheet			Posting	FALSE			
10800	Equipment		0	0		Balance Sheet	Assets	Equipment	Posting	TRUE			
10900	Accumulated Depreciation		0	0		Balance Sheet	Assets	Accumulated Depreciation	Posting	TRUE			
10910	WIP Job Sales		0	0		Balance Sheet	Assets	Assets	Posting	TRUE			
10920	Invoiced Job Sales		0	0		Balance Sheet	Assets	Assets	Posting	TRUE			
10940	Accrued Job Costs		0	0		Balance Sheet	Assets	Assets	Posting	TRUE			
10950	WIP Job Costs		0	0		Balance Sheet			Posting	TRUE			
10990	TOTAL ASSETS		207831.87	207831.87		Balance Sheet							
20001	LIABILITIES		0	0		Balance Sheet							
20100	Accounts Payable		-65869.92	-65869.92		Balance Sheet							
20200	Purchase Discounts		0	0		Balance Sheet							
20300	Purchase Returns & Allowances		0	0		Balance Sheet							
20400	Deferred Revenue		0	0		Balance Sheet							
20500	Credit Cards		0	0		Balance Sheet							
20600	Sales Tax Payable		-10053.45	-10053.45		Balance Sheet							



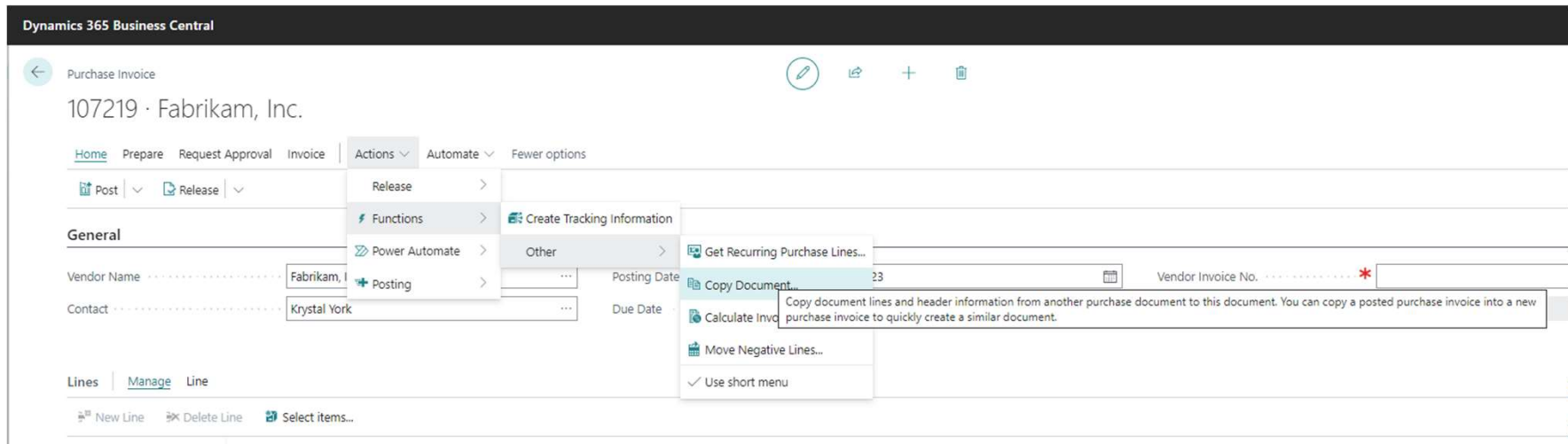
Core Accounting Tasks

- Dynamics GP to Business Central
 - Focus on Accounts Payable
- AP Invoice
 - New Purchase Invoice
 - Copy Documents
 - Purchase Journal also could be used for simple entry
 - Line Details – can use Recurring Purchase Lines
 - Accounts and Dimensions
 - Same process for 3-Way Matching and Purchase Invoices
 - Attach files
 - Open/Released/Posted
- Process a Check Run
- All the details from AP Bill line details with item details will be in the GL for full visibility and ease of reporting.



Core Accounting Tasks

- Business Central Purchase Invoices
 - One screen allows for Expense Invoices and 3 Way Matching Invoices
 - Line details can be entered with all the required details even for expense line items and the distribution details in the GL will reflect all the line details on the Payables transactions.



The screenshot displays the Dynamics 365 Business Central interface for a Purchase Invoice. The header shows the invoice number '107219' and the vendor 'Fabrikam, Inc.'. The 'General' section includes fields for 'Vendor Name' (Fabrikam, Inc.), 'Contact' (Krystal York), 'Posting Date', and 'Due Date'. A 'Vendor Invoice No.' field is present with a red asterisk indicating a validation error. The 'Actions' menu is open, showing options like 'Release', 'Functions', 'Power Automate', 'Posting', 'Create Tracking Information', 'Other', 'Get Recurring Purchase Lines...', 'Copy Document...', 'Calculate Invoice', 'Move Negative Lines...', and 'Use short menu'. The 'Copy Document...' option is highlighted, with a tooltip explaining its function: 'Copy document lines and header information from another purchase document to this document. You can copy a posted purchase invoice into a new purchase invoice to quickly create a similar document.'

Reporting

Dynamics GP to Business Central

- GP Printed Reports and Forms (Report Writer and Word Templates)
- Business Central Reports use Word Templates and Microsoft Report Builder
 - East to multiple custom versions
- GP Smartlists to Business Central Lists and OData
- GP Management Reporter (MR) to Business Central
 - Uses Row and Columns – BUT built inside of BC – no DataMart sync'ing or issues.
- GP KPI's to BC Tiles
- Business Central integrations with Excel and Power BI
- GP Auditing without addon (very little) to Business Central Change Logs and Field Level audits built in.



Reporting

- Business Central leverages Microsoft's Report Builder – very powerful tool and Word Templates
 - Modify Word Templates easier than GP
- BC Lists can be personalized.
- Business Centrals creation of financial statements and running them all within BC by using Row, Column and Unit Sets.

Financial Reports

Search + New Edit List Delete Edit Financial Report... Print...

Name ↑	Description	Row Definition	Row Analysis View Name	Column Definition	Column
ACC-CAT	Account Categories overview	ACC-CAT		PERIODS	
ANALYSIS	Capital Structure	ANALYSIS		BAL ONLY	
CASHFLOW	Calculation Of Cash Flow	CASHFLOW		CASHFLOW	
I_CACycle	Data for Cash Cycle Chart	I_CACycle		PERIODS	
I_CASHFLOW	Data for Cash Flow Chart	I_CASHFLOW		PERIODS	
I_INCEXP	Data for Income & Expense Ch...	I_INCEXP		PERIODS	
I_MINTRIAL	Data for Reduced Trial Balance ...	I_MINTRIAL		PERIODS	
M-BALANCE	Balance Sheet	M-BALANCE		M-BALANCE	
M-BALANCE1	Balance Sheet	M-BALANCE1		M-BALANCE	
M-CASHFLO1	Cash Flow Statement	M-CASHFLO1		M-NETCHANG	
M-CASHFLOW	Cash Flow Statement	M-CASHFLOW		M-NETCHANG	
→ M-INCOME	Income Statement	M-INCOME		M-NETCHANG	
M-INCOME1	Income Statement	M-INCOME1		M-NETCHANG	
M-RETAIND	Retained Earnings	M-RETAIND		M-NETCHANG	
M-RETAIND1	Retained Earnings	M-RETAIND1		M-NETCHANG	
REVENUE	Revenues	REVENUE	REVENUE	BUDGANALYS	

Reporting

- Business Central Change Logs – audit history built in and can be activated for any transaction and master records. Ability to track changes to any field is available within the application.

Edit - Change Log Setup (Table) List

Search Edit List

ID ↑	Name	Log Insertion	Log Modification	Log Deletion
3	Payment Terms	Some Fields	Some Fields	Some Fields
4	Currency			
5	Finance Charge Terms			
6	Customer Price Group			
7	Standard Text			
8	Language			
9	Country/Region			
10	Shipment Method			
11	Country/Region Translation			
13	Salesperson/Purchaser			
14	Location			
15	G/L Account			
17	G/L Entry			
18	Customer	All Fields	All Fields	All Fields
19	Cust. Invoice Disc.			

Automations

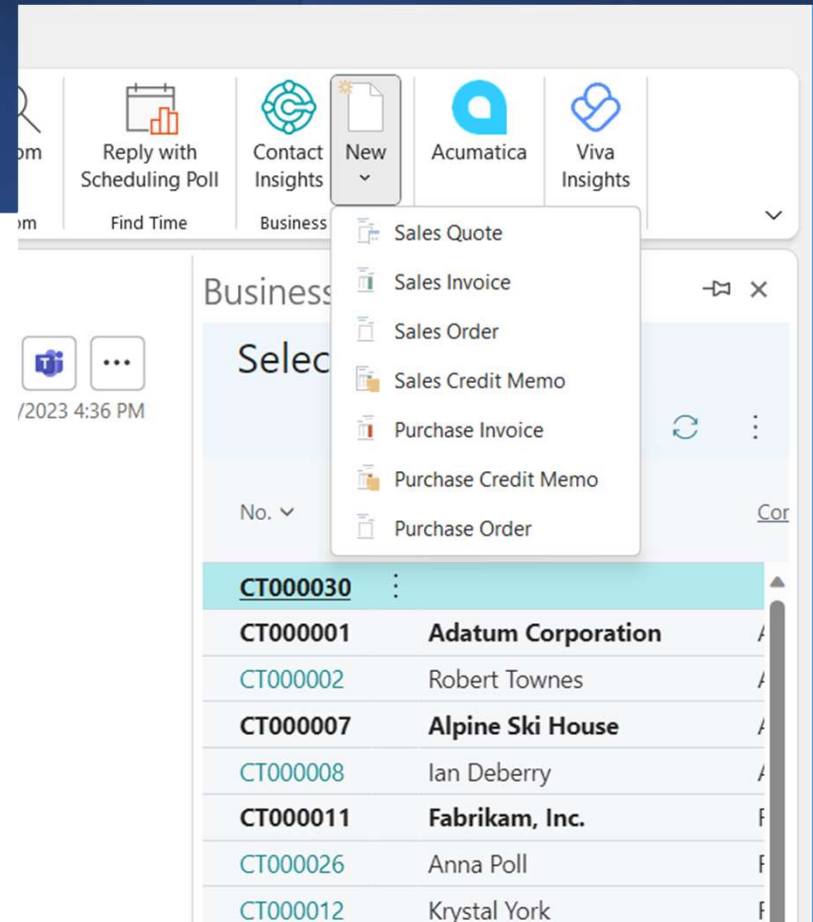
Dynamics GP to Business Central

- GP very little without add-on's – Integration Manager, SmartConnect, Posting Tools
- GP Workflow 18.4 added ability for approvals to post transactions through the workflow and 18.5 (Oct 2022) Approvals can originate from email approvals (Master records, user records, transactions, transaction batches)
- BC has AP Document OCR functionality leverage integration
- BC Outlook Plugin very powerful
- BC Notifications built in
- BC integrations and hundreds of App Source ISV solutions
- BC integration with Power Automate



Automations

- Business Central Outlook Add-ins
- Business Central AP Incoming Documents review and create AP and 3-Way matching Bills.
 - Works with the Outlook Add-in for Business Central to push transactions in BC
 - Can create contacts using Contact Insights



Questions & Answers

Info:

- GP's Newest Release was Monday 10-2-2023
- Business Centrals Wave 2 release was 10-1-2023

- As your GP partner – we understand this is a big decision and the future of your business could be riding on making the right choice for your company.
- We are offering a free one on one consultation with you, where we will take a deep dive into your specific GP deployment and related systems and your business needs today as well as expectations for the future. This will allow us to help you determine what the correct plan is for you and company with GP and or moving to a new solution



Microsoft Dynamics 365
Business Central





sales@calszone.com

860-485-0910

www.calszone.com