What's New in Management Reporter 2012

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CAL
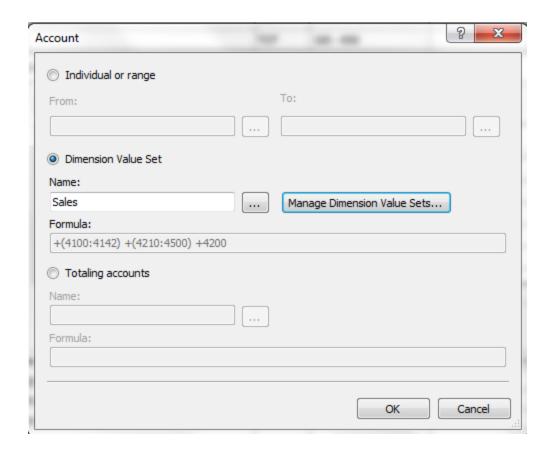Business Solutions Provider...
moving you forward.

Agenda

- Components of Management Reporter
- Dimension Value Sets
- Missing Account Analysis
- Scheduling Reports
- Publishing Reports
- Viewing Reports
- Exporting
- Adding Comments
- Drilling back to GP

Components of Management Reporter

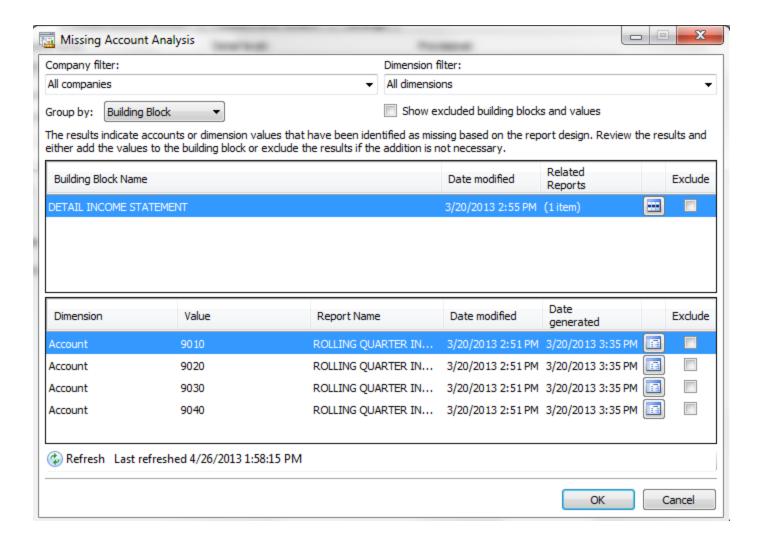| Management Reporter Component	Functions
Report Designer	Used to create report building blocks that are combined to define and generate a report. The report wizard guides less experienced users through the design process. Advanced users can create report building blocks from scratch or modify existing building blocks to meet their needs. For more information, see the Management Reporter Help documentation.
Desktop Viewer	Used to organize and view reports and supporting files. It also stores the report library. For more information, see Desktop Viewer.
Web Viewer	Displays Management Reporter reports in a web browser. The Web Viewer does not require an installation of Management Reporter server components. For more information, see Web Viewer.
Report schedules	A user can schedule a single report or a group of reports to generate on a regular basis. For more information, see Schedule reports.
Management Reporter database	This SQL database stores the components, known as building blocks, which are used to generate reports. It also stores report definitions and previously generated reports.
Application service	Controls access to the data provider and provides connectivity to clients. For more information, see the Management Reporter Help documentation.
Process service	Generates the reports that are created and queued by the Management Reporter client.

Dimension Value Sets

- A dimension set is a named group of dimension values. Multiple financial dimensions are grouped together and then used as a financial data link.
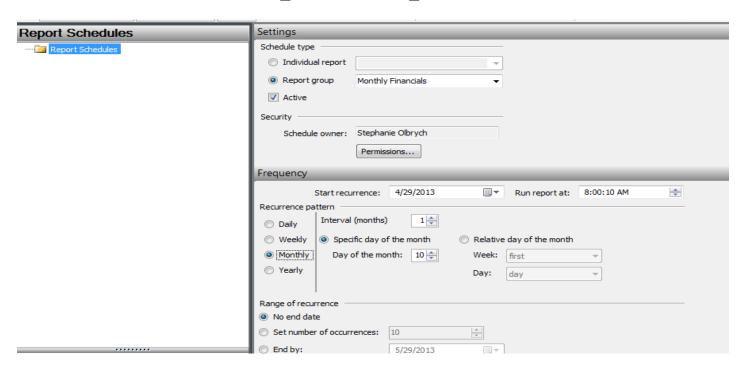
Missing Account Analysis

- You can search for financial accounts and dimensions that might be missing across all row definitions, reporting tree definitions, and report definitions in a building block group. This is especially useful when you create or update several account or building blocks during a short time period, and you want to verify all new information is included in your reports.
- This process should be run before you generate monthly reports, and when you create new building blocks.

Missing Account Analysis

Scheduling Reports

- Reports can be scheduled to generate regularly, such as daily, weekly, monthly, etc.
- This can be a single report or a group of reports that includes multiple companies.

Publishing Reports

- Several options are available for distributing generated reports. After a report definition is created, a report can be generated to a single location in the report library of Management Reporter, or generated to multiple locations with multiple forms of delivery. Management Reporter can publish links to generated reports in network locations or in Microsoft SharePoint® sites.

Viewing Reports

- The Management Reporter Desktop Viewer allows you to view and share generated reports, and interact with the data in a generated report.
- Features that have been added to Desktop Viewer include creating charts, adding comments, find, paging and drill down.

How to Contact
CAL Central Support Desk

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