

## **SmartFill**

### **The search engine for Microsoft Dynamics® GP**

#### **The way lookups were meant to be**

SmartFill is a powerful enhancement to assist users with data entry in Microsoft Dynamics GP. For instance, many users of Microsoft Dynamics GP use non-intuitive numbering schemes for Customer IDs. SmartFill allows you to enter part of the customer name into any ID field, and then SmartFill intuitively discovers the correct ID and fills it in for you. No lookup required!

If you have a customer in Seattle with an ID of "C1234" named "ABC Bakery," with a phone number of 555-6789, you can enter either "6789" or "Seattle Bakery" or simply "Bake" into the Customer ID. Once you tab off the Customer ID field, what you typed will be replaced with "C1234." SmartFill can find your customer by searching anything imaginable related to the customer.

Do you have a lengthy account structure? Imagine typing the word "PETTY" into an account number and having the Petty Cash account number 000-1130-000-00 fill in for you automatically. Or, if you have repetitive zeroes in your account numbers, just type "1130" into the Account field, and the missing zeroes will auto-populate around the number.

#### **Dealing with a lengthy item list?**

If your endless inventory items contain 20 items with the word "widget" in the description, you can type "widget" in any Item Number field and that list of 20 items will automatically pop up. Sort the list any way you like, with any additional fields displayed to help you choose the best match. If you type "blue widget" and there is only one match, the ID is filled in for you as if you typed it to begin with. No lookup required!

#### **Additional SmartFill features:**

- Works with any Primary ID field you can think of in Microsoft Dynamics GP, such as Customer, Vendor, Item, Account and Employee, as well as those in third party products.
- Want to search by other fields? No problem. Search by city, phone, or whatever you want!
- Provides a filtered list to choose from if there is more than one match.
- Allows both Begins With and Contains lookups. With a custom SQL option, there is no limit to what you can perform in a search.
- Save time training new users of Microsoft Dynamics GP your "secret" codes—they can just type in what they know and SmartFill will find it for them!

*"This is the single  
best upgrade we have  
purchased for Dynamics.  
I only wish we had  
done it sooner!"*

*Walt Schultz*

*—Schultz*

*Communications, Inc*



*Work Simpler & Easier*

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*Rockton Software is a creative company that develops products that make Microsoft Dynamics GP more intuitive and user-friendly to improve customer's lives by making their work simpler and easier.*