

Powerful Subscription Management





Business Solutions for Maximum Performance



Subscriptions

Powerful Subscription Management

Manage complete life cycle from start to finish. Track renewals, billing and revenue recognition forecasts. Support multiple subscriptions to a single customer.



SUBSCRIPTION MANAGEMENT

Printed or Electronic

Manage complete life cycle from start to finish. Track renewals, billing and revenue recognition forecasts. Support multiple subscriptions to a single customer.



AUTOMATED CUSTOMER COMMUNICATION

Printed or Electronic

Customers can be setup to receive invoices by email, printed or both. Set the message and the invoice format by customer class or individually by customer. Other messages include credit card expiration, dunning notices, renewal notices and a whole it more.



UP-SELL, CROSS-SELL, ADD-ONS, REWRITE ANY TIME

Maintain Subscription Agreements

You can upsell, cross-sell, or add on products and any time. Flexible rules let you rewrite the contract and change virtually any aspect of the subscription agreement including customer.



TRIAL PERIODS

Trial Setup

Easily setup trials of any duration and at any prices. Subscriptions can be set to automatically start billing at trial end or wait for an acceptance event to take place.



FLEXIBLE PRODUCT MAINTENANCE

Product, Bundles, Meters and Revenue Recognition Rules. Easy to maintain product offerings, bundles, meters and revenue recognition rules. Flexible product accounting rules handle even the most complex requirements. Supports both tangible and intangible goods.

Powerful Pricing and Promotions

Pricing can be assign by customers, products, with promotions and quantity break. Effective date pricing will automatically change at the appropriate times. Flexible renewal pricing and rules can be assigned at contract creation time.



CONTRACTS MANAGEMENT

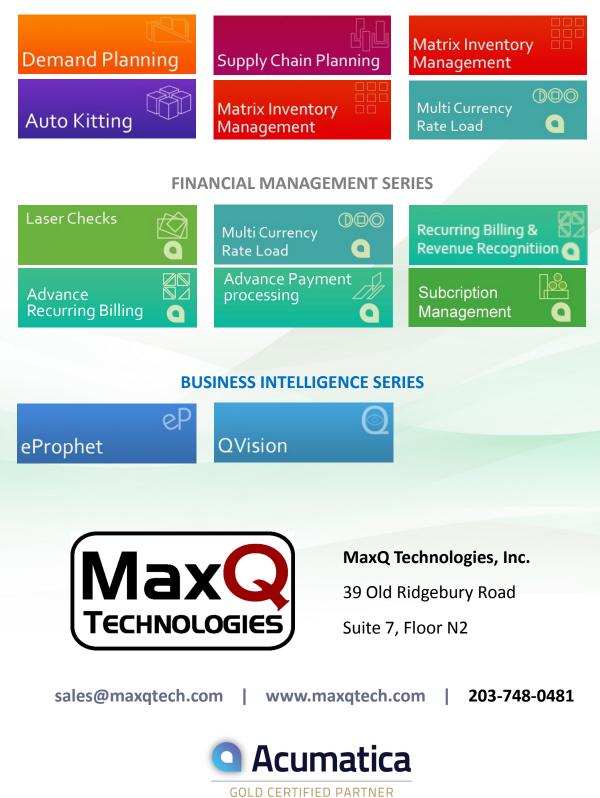
Your choice of contract types

- Term
- Perpetual (Bill until cancelled)
- Any combination usage-based tangible and intangible items (hours, warranties, licenses, SAAS, Maintenance) items.

Powerful Pricing Options Include:

- Complex multi-tier pricing
- Customer price classes
- Promotions with effective date pricing
- Use unlimited combinations of one-time, recurring and usage-based pricing
- Trials, deposits, Pre-Bill, Post Bill, Bundles

SUPPLY CHAIN MANAGEMENT SERIES



Advanced Payment For Acumatica

Business Intelligence Series