



Advanced Payment

Save Time and Improve Cash Flow

 **Acumatica**
THE CLOUD ERP



Business Solutions for Maximum Performance



Advanced Payment

Save time, Improve Cash Flow with MaxQ's Advanced Payment Processing

MaxQ's Advanced Payment module adds Credit Card, EFT/ACH payment with automatic support for dunning notices, collections and other payment notifications.



ADVANCED PAYMENT PROCESSING

Increase cash flow while taking the pain out of collecting payments

Advance Payment Processing will process your customers credit card or ACH/EFT payments Automatically. Multiple payment processors are supported, including the ability for you to create your own processor interface. Payments can be setup to make automatic retries based on you parameters, and can be configured to charge fees or change contract status automatically.

Customer Payment Method

Notes Activities Files Notifications Customization Help

Save & Close Validate Addresses

* Customer: 0000001704 Active

* Payment Method: MAXQVISA - Maxq Visa Card

Proc. Center ID: MAXQ

Cash Account: 210002 - Visa Credit Card Clearing A

* Card/Account No: MAXQVISA:****_****_****-1111

Payment Method Details

Description	Value
Card Number	0000-0000-0000-0000
Card Verification Code	000
Expiration Date	00/0000
Name on the Card	Mark Jones



FULL PAYMENT SUPPORT

Automatically Process Payments

Customers can have different payment types. Multiple credit cards and bank accounts can be stored by customer, each using a different payment processor if needed.

New York ▾ Payment Methods ★
NOTES ACTIVITIES FILES CUSTOMIZATION

* Payment Method ID:

Use in AP
 Use in AR
 Require Remittance Information for Cash Acco...

Active

Means of Payment:

Payment Application Activity ID:

* Description:

Allowed Cash Accounts

Settings for Use in AR

Settings for Use in AP

Processing Centers

Integrated Processing
 Require Card/Account Number

Void On Clearing Account
 Has Billing Information

Default Void Date to Document Date

Payment Method Details

C + X |⇌| ✕

ID	Description	Require	Encryp	Sort Order	Entry Mask	Validation Reg. Exp.
> ACCTNBR	Account Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>			^d{1,18}\$
ACCTTYP	Account Type ([S]avings / [C]...	<input checked="" type="checkbox"/>	<input type="checkbox"/>			^(S C)\$
BANKNAME	Bank Name	<input checked="" type="checkbox"/>	<input type="checkbox"/>			^([w] s){0,22}\$
NAME	Name on Account	<input checked="" type="checkbox"/>	<input type="checkbox"/>			^([w] s){0,22}\$
ROUTE	Routing Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>		00000000	^d{9,9}\$



FLEXIBLE PAYMENT SCHEDULING

Pre-Bill, Post-Bill or use AD-Hoc schedules to accept payments from you customers.
Accept partial and advanced payments from your customers.

MAIN - Payment Entry
☆

Toggle Currency
Add Task
Add Event
Add Email

Payment ID: 0000113

Customer ID: 0000001704 - Mark John

Status: Open

Hold

Description:

Payment Date: 4/13/2015

Payment Method: MAXQVISA - Maxq Visa Card

PM Identifier: MAXQVISA:****-****-1111

Processing Center ID: MAXQ

Action: Sale

Currency: USD 1.00 View base

Amount: 500.00

Pre Authorized Amount: 0.00

Order Source: Mail Order

Reversal Needed: Ad Hoc

Processor Details

Next Processing Attempt: 4/13/2015

Number of Attempts: 0

Maximum Number of Attempts: 2

Authorization ID:

Authorization Expiration Date:

Provider Transaction ID:

Settlement Number:

Source Document

Associated Document Type: INV

Document ID: 013135

Contract ID/Revision Number: 000218/00001

Payment Document

AR Document Type:

Document ID:

Deposit Document

Cash Document Type:

Document ID.:

Payment Method Details Activity Details

Identifier: MAXQVISA:****-****-1111

Description	Value
Card Number	0000000000000000
Expiration Date	000000
Name on the Card	Mark Jones
Card Verification Code	000



PROCESS CREDIT CARD/ACH PAYMENTS IN ACUMATICA

Process payments directly from Order Management, Accounts Receivable , or using the MaxQ Advanced Billing modules.

Payment Entry

Payment ID: <NEW>
Customer ID: ABARTENDE - USA Bartending Schc
Status: Open
Description:
Payment Date: 2/27/2015
Payment Method: MAXQVISA - Maxq Visa Card
PM Identifier: MAXQVISA:****-****-1111
Processing Center ID: MAXQ
Action: Sale
Currency: USD 1.00
Amount: 5,000.00
Pre Authorized Amount: 0.00
Order Source: Mail Order
Reversal Needed:

Processor Details

Next Processing Attempt: 2/27/2015
Number of Attempts: 0
Maximum Number of Attempts: 2
Authorization ID:
Authorization Expiration Date:
Provider Transaction ID:
Settlement Number:

Source Document

Associated Document Type: SO
Document ID: 000757
Contract ID/Revision Number:

Payment Document

AR Document Type:
Document ID:


SOLUTIONS CATALOG FOR ACUMATICA

SUPPLY CHAIN MANAGEMENT SERIES

Demand Planning 

Supply Chain Planning 


Matrix Inventory Management 

Auto Kitting 


Matrix Inventory Management 


Multi Currency Rate Load 


FINANCIAL MANAGEMENT SERIES


Laser Checks 

Multi Currency Rate Load 

Recurring Billing & Revenue Recognition 

Advance Recurring Billing 

Advance Payment processing 

Subscription Management 

BUSINESS INTELLIGENCE SERIES

eProphet 

QVision 



MaxQ Technologies, Inc.

39 Old Ridgebury Road

Suite 7, Floor N2

sales@maxqtech.com | www.maxqtech.com | 203-748-0481



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