



# Ei Dynamics

Delivering Enterprise Intelligence

*Automate Repetitive Business Tasks, Send Business Alerts, Automate Reporting...*

## Additional Features

### **Automated Reporting:**

- Crystal Reports
- Microsoft SQL Reports
- Web Reports
- RTF

### **Output Formats:**

- PDF
- HTML
- XML
- RTF
- Word
- Excel

### **Interface with:**

- SQL Server
- My SQL
- FoxPro
- Pervasive SQL
- Oracle
- DB2
- More....

### **Distribute Data via:**

- Email
- Text Message
- Fax
- FTP
- Twitter

### **Process Automation:**

- Develop Workflow
- Trigger Events
- Run DTS Packages
- Launch Scripts

## **Dynamic Alerts**

A database monitoring program that monitors your data for changes or other specified conditions. When these conditions are met or a change is made, a notification or reminder can be sent via e-mail, text message fax or print.

## **Dynamic Reports**

Includes Dynamic Alerts and allows your data to interact and kick off automated reporting with Crystal Reports, Microsoft SQL Reports, Web based reports and RTF text files.

## **Dynamic BPM**

Also known as Dynamic Business Process Management. Includes Dynamic Alerts and Dynamic Reports. This utility allows you to trigger additional events based on changes in your data or other specified conditions. Write back to your database, launch .EXE files, post or get information from the web and even process VB Script and C#.

## **Interact with Industry products**

Connect to any ODBC or OLE DB data source. This ability allows you to interact and monitor many of the building industries popular programs; Sage Timberline Office, Sage Timberline Enterprise, Sage Master Builder, Microsoft Project and many others....

## **Benefits**

Helps you manage time, data and resources more efficiently by automating reports, monitoring your data and sending updates, reminders and notifications.

**For more information:**

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JC Alert: Job Cost Code at or near 90% percent complete [Inbox](#) | X

★ [CompanyName](#) to me [show details](#) 7:29 AM (0 minutes ago) [Reply](#) ▼

The following is a list of jobs that are at or near 90% complete...

cstcde	cdenme	divnum	divmme	jtccosts	origbudget	Pct Comp
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**186 - Williams Post Office**

Ph: 0

1510	Temp. Utilities	1	General Requirements	\$778.32	\$796.00	98%
2000	SITE WORK	2	Site Work	\$56,985.00	\$56,985.00	100%
3200	Foundation Reinforcement	3	Concrete	\$455.72	\$417.00	100%
3300	Foundation Cast-in-Place	3	Con			
3350	Slab Cast-in-Place	3	Con			
4000	MASONRY	4	Mas			
4100	Structural Steel	5	Str			

« Back to Inbox Archive Report spam Delete Move to▼ Labels▼ More actions▼

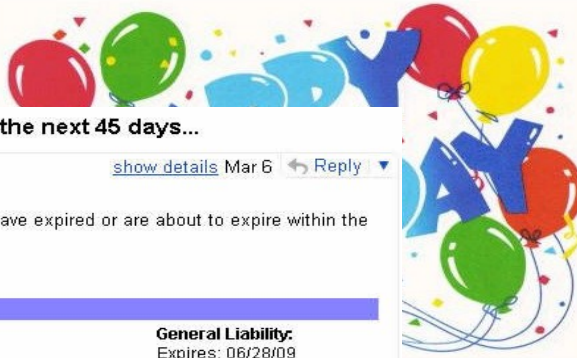
Happy Birthday!!! [Inbox](#) | X

★ [CompanyName](#) to me [show details](#) 11:29 AM (2 minutes ago)

Dear Michael :

**Wishing you a very Happy Birthday!**

**We appreciate all your hard work and dedication here at work.**



Vendor Insurance expired or expiring within the next 45 days...

★ [CompanyName](#) to me [show details](#) Mar 6 [Reply](#) ▼

The following is a list of vendor insurance policies that have expired or are about to expire within the next 45 days...

**100 - A-1 Electric Company**

**WorkersComp:**  
Expires:  
Company:  
Policy No:  
Effective:  
Limit: \$,00  
Days to expire: 0

**General Liability:**  
Expires: 06/28/09  
Company: State Insurance  
Policy No: 2341-A12  
Effective: 07/01/00  
Limit: \$2,000,000.00  
Days to expire: 114

**1000 - Jackson HeatingA/C**

**Umbrella Ins:**  
Expires: 04/30/01  
Company: Acme Insurance  
Policy No: 5548-6522-7741  
Effective: 05/01/00  
Limit: \$3,000,000.00  
Days to expire: -2867

**WorkersComp:**  
Expires:  
Company: Workers' Insurance  
Policy No: 625314-96  
Effective:  
Limit: \$,00  
Days to expire: 0

**Alert Examples:**

**Accounts Receivable:**

- Payment reminders to customers
- Prelim notice is due
- Lien rights reminder

**Accounts Payable:**

- Vendor/Sub insurance expiration
- Vendor missing 1099 info
- Invoices with expiring Discounts

**General Ledger:**

- Out of balance
- Daily cash deposit report
- Checking account balance below \$\$

**Payroll:**

- Time sheet
- reminders
- Employee benefit eligibility
- OT charged to job

**Job Cost:**

- Jobs with outstanding billing past 45 days
- Notification when job is within 80% of budget
- Job missing setup info

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