



For help with this and other Great Plains Tips and Tricks, contact:

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Microsoft Dynamics GP Tip: Opening and Closing Specific Transaction Windows for Each Fiscal Period

This is a great tip that I saw at Convergence 2011. I was able to use it onsite with a customer the first week I returned. They were having issues with leaving all of Financial open when all they really wanted to do was leave open the Bank Deposit window. You can do this by opening and closing specific Windows (Origin) in the Mass Close window under the Fiscal Period window.

Administration>>Setup>>Company>>Fiscal Periods>>Mass Close

Series	Origin	Period Name	Closed
Financial	Bank Deposit Entry	Period 3	<input type="checkbox"/>
Financial	Bank Transaction Entry	Period 3	<input checked="" type="checkbox"/>
Financial	Bank Transfer Entry	Period 3	<input checked="" type="checkbox"/>
Financial	Budget Transaction Entry	Period 3	<input checked="" type="checkbox"/>
Financial	Clearing Entry	Period 3	<input checked="" type="checkbox"/>
Financial	Currency Revaluation	Period 3	<input checked="" type="checkbox"/>
Financial	Euro Conversion	Period 3	<input checked="" type="checkbox"/>

Change to the period that you are working with (last month)
Open the specific window (example: only open Bank Deposit Entry)
Click OK

Be sure to go back and re-close the Origin(s) that you opened.