TAKE ADVANTAGE OF TOOLS YOU MAY ALREADY OWN
FIXED ASSETS, SAFE PAY & PROFESSIONAL TOOLS

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FIXED ASSETS

Easy Asset Setup

Create and manage an unlimited number of books of assets for each company, including corporate, federal tax, alternative minimum tax, and more.

Intuitive Interface

Find asset information using an intuitive graphical user interface with one-button access to maintenance, purchase, insurance, lease, book, or other critical information.

FIXED ASSETS

- ## Customized Setup

  Add up to 15 user-defined fields to track any industry-specific information that you need, set defaults and formats to meet business needs, and hide or display fields as needed.

- ## Asset Tracking

  Track comprehensive information about assets using standard or user defined fields, in multiple quantities or by an asset component such as a master ID number or asset suffix.

FIXED ASSETS

- ## Asset Classes

  Define asset classes to set defaults for a group of assets, as well as set characteristics, such as depreciation or asset retirement, for multiple assets at one time.

- ## Averaging Conventions/Depreciation Management

  Utilize a variety of averaging conventions for managing assets & Use any of 16 depreciation methods

FIXED ASSETS

- Reporting Flexibility

   Review and analyze information about assets on-screen or with a wide variety of standard reports. Create custom reports using Smartlist.

- Fully integrated with GP

   Update GL automatically with Fixed Assets Management information. Integrated with AP and PO.

SAFE PAY/POSIPAY

- **Are you printing more than 500 checks a month?**

    More banks are requiring PosiPay for client who print more than 500 check a month.

- **Are you worried about fraud?**

    PosiPay create a file in a specification provided by your bank. This file is uploaded to your bank every time a check is cut. The bank will not honor any check is not included in a PosiPay file.

PROFESSIONAL SERVICE TOOLS

ARE NOW ALL **FREE**!!!

PROFESSIONAL SERVICE TOOLS
FINANCE SERIES

- **Account Modifier/Combiner** (was $1000/now free)

  Change an old account number to a new account number, or combine like accounts into a single account without manually keying in the data.

- **Fiscal Period Modifier** (was $750/now free)

  Change fiscal year definitions effortlessly. It allows you to change the fiscal year by changing the year stamp on transactions.

- **Checkbook Modifier** (was $750/now free)

  Change existing checkbook Ids to new checkbook IDs. All work, open and history records are updated with no loss of data.

- **Fixed Asset Modifier** (was $750/now free)

  Reclassify an asset code within the fixed assets module and reflect that change in all tables throughout the system.

- **General Ledger Master Record Triggers** (was $1,500/now free)

  Avoid data entry by adding a general ledger account when you replicate records to another database

PROFESSIONAL SERVICE TOOLS
PURCHASE SERIES

- **Vendor Modifier** (was $750/now free)

  Change an existing vendor ID to a new vendor ID with the click of a button.

- **Vendor Combiner** (was $750/now free)

  Combine a vendor ID into another existing vendor ID. All the work, open and history records combine into the new vendor.

- **Vendor Name Modifier** (was $750/now free)

  Change an existing vendor name to a new vendor name with a click of the button. All work, open and history records are updated seamlessly.

- **Payables Management Master Record Triggers** (was $1500/now free)

  Avoid data entry by adding a vendor record and vendor address when you replicate records to another database.

- **1099 Modifier** (was $750/now free)

  Change documents to 1099 documents if you have incorrectly set up your vendors, or if you forgot to mark the 1099 vendor option on your vendor card for a year or a portion of the year.

PROFESSIONAL SERVICE TOOLS
SALES SERIES

- **Customer Modifier** (was $750/now free)

   Change customer numbers in the system. you can change from an existing customer number to a new customer number

- **Customer Combiner** (was $750/now free)

   Combine a customer number into another customer number without losing any work, open or history records.

- **Customer Name Modifier** (was $750/now free)

   This tool enables you to change an existing customer name to a new customer name with a click of the button.

- **Salesperson Modifier** (was $750/now free)

   Change salesperson IDs. The result is a new salesperson ID and no data is lost or has to be re-keyed into system.

PROFESSIONAL SERVICE TOOLS
SALES SERIES (CON'T)

- **Receivables Management Master Record Triggers** (was $1,500/now free)

  Avoid data entry by adding a customer record and customer address record when you replicate records to another database.

- **Receivables Management Transaction Unapply** (was $750/now free)

  Unapply documents in the history table and automatically move the records back to the open table, allowing you to reapply the records as needed.

- **RM Auto Apply**

  Allows the user to Mass Apply posted RM Credit Documents to posted RM Debit Documents. The user can select a range of Customer, Debit Document Dates, Credit Document Dates, and a Credit Document Type restriction if desired.

PROFESSIONAL SERVICE TOOLS
PAYROLL SERIES

- **Employee Modifier** (was $750/now free)

  Change an employee ID without losing any work, open or history records.

- **Certified Payroll Report** (was $750/now free)

  Add a project number to employees' hourly transactions and track these hours on a per/project basis. The transactions are then printed on a weekly report and are separated by project number with a breakdown for each employee by department, job title and pay code.

Professional Service tools
Inventory Series

- **Item Number Modifier** (was $750/now free)

  Change an item number without losing any work, open or history records.

- **Item Number Combiner** (was $750/now free)

  Combine an item number into another item number without losing any work, open or history records.

- **Item Description Modifier** (was $750/now free)

  Create a new description for item numbers without a lot of manual data entry. All work, open and history records are updated.

- **Inventory Site Modifier** (was $750/now free)

  Change the site/location code without losing any data.

- **Inventory Site Combiner** (was $750/now free)

  Combine site/location code. It does not post adjustments to the general ledger.

- **Sales Order Processing Customer Item Lookup** (was $750/now free)

  Store customer-specific ordering history along with last invoice date and last price used. A lookup is available from within sales order processing entry and the sales item detail window

CAL Connect2012
Dynamics GP User Event

PROFESSIONAL SERVICE TOOLS
SYSTEM TOOLS

- **Shortcuts Copy** (was $750/now free)

  Copy the shortcuts options from one user to another user. This is especially useful when multiple users have to set up specific, frequently used shortcuts for third-party windows or data entry windows.

PROFESSIONAL SERVICE TOOLS
TOOLS ONLY AVAILABLE FOR GP 2010 OR LATER

- **Doc Date Verify**

  Verify document dates fall in a valid fiscal period when entered in Payables Transaction Entry or Receivables Transaction Entry. If the date does not fall within a valid fiscal period, a message will be issued and the user will not be allowed to continue until the date is in a valid period

- **Decimal Place Tool**

  Adjust the check amount in Words to two decimals, for both Payables Management and Payroll checks. This tool is useful when the currencies in Microsoft Dynamics GP have been changed to more than two decimals, which can alter the amount when a check prints.

- **Update User Date**

  Automatically update the user date at midnight.

- **Detail Payroll Activity Tracking**

  Allows you to track all employee changes made in Microsoft Dynamics GP.

Q & A