

The logo for CAL Connect 2010 Dynamics GP User Event. It features the text "CAL Connect2010" in a large, bold, blue font, with "Dynamics GP User Event" in a smaller, blue font below it. A yellow swoosh arches over the text, and a blue circular icon with a white dot is positioned to the right of the text.

***CAL Connect2010***  
***Dynamics GP User Event***

# TAKING PAYROLL IN-HOUSE WITH DYNAMICS GP

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- Microsoft Dynamics GP HR and Payroll include a comprehensive set of functionality to effectively manage, applicant pools and activities, employee management and payroll processing.
- The HR and Payroll Solutions are cost-effective and easy to use. Efficient data entry processes lessen labor intensive tasks which allow HR personnel to focus on more strategic organizational objectives.

- With a full integration to a complete business management suite, information is entered once and instantly available across the organization, ensuring access to critical financial, employee and organizational information is at your fingertips.
- Government mandated reporting for OSHA, EEO, I-9, VETS-100, and the like are easily taken care of

# THE BENEFITS OF AND INTERACTIVE HUMAN RESOURCE MODULE

- When you buy Human Resource, you get all the functionality – from applicant tracking and hiring to employee benefit and deduction tracking from skills and training tracking to complete government reporting.

# REDUCE YOUR PAYROLL BUDGET

- If you are paying an outside service for processing your payroll you are paying too much!!
- We have converted clients from ADP, Paychex and others.
- Our clients were spending \$130,000 - \$150,000 per year with these companies.



# REDUCE YOUR PAYROLL BUDGET (CON'T)

- An initial investment of \$20,000 - \$40,000, (depending on options) will pay for itself in the first year after implementation on GP Payroll.
- Many Payroll services make you do the input. Why not do input into your own system?



# HUMAN RESOURCES



# APPLICANT

The Applicant Window allows you to store demographic information as well as keep track of the number of applications and positions applied for by each candidate.

Applicant

File Edit Tools Help sa Fabrikam, Inc. 4/12/2017

Save Clear Delete Reports Cancel Write Letters

Demographic

Last Name Adams

First Name Terry

Middle Name Lee

Soc Sec Number 041-99-9999

Address 123 Main St

City Chicago

State IL ZIP Code

Country

Phone 1 (000) 000-0000

Phone 2 (000) 000-0000 Ext.

Gender Unknown

Ethnic Origin N/A

Age Unknown

Disabled  Vietnam Era Veteran

Veteran  Special Disabled Veteran

Other Veterans

Number of Applications: 2

Apply Date 4/12/2017

Requisition No. 4

Company Fabrikam, Inc.

Division Main

Department Installation

Position Technician

Location

Status Active


Reject Reason

Reject Comment

Relocation  Yes  No

Referral Source

Description

Color Code  Green

Reply Letter Sent

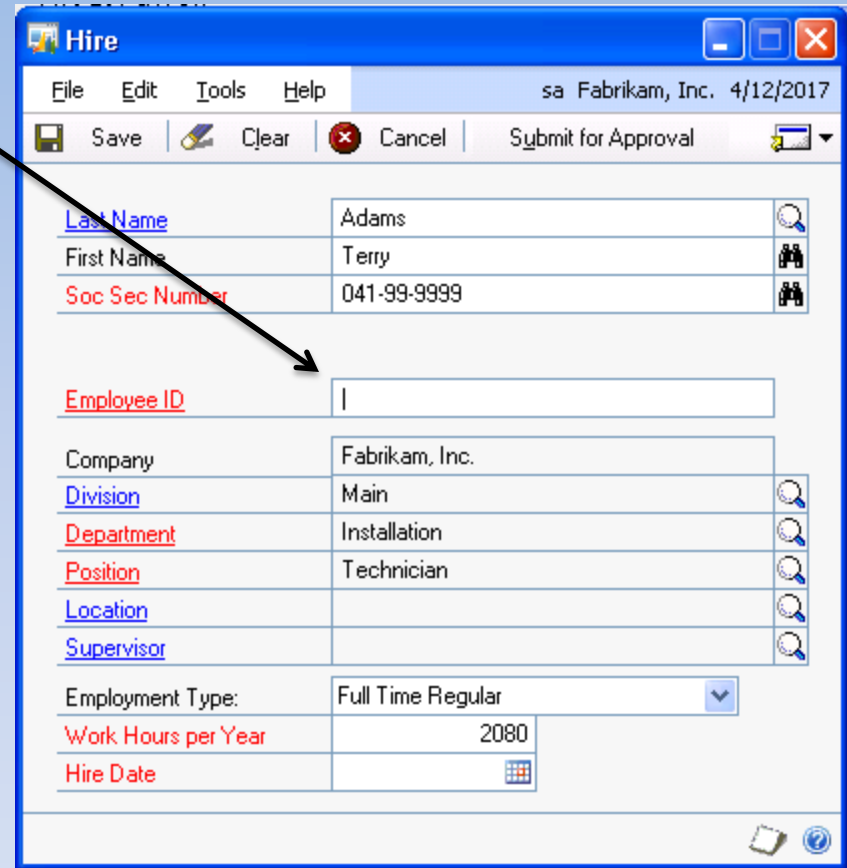
Extra Fields

by Name Last Change: sa 4/12/2017



# HIRE

Once your candidate accepts your offer, use the Hire Window to streamline the otherwise time-consuming process of hiring an applicant



The screenshot shows a 'Hire' window with the following data:

Field	Value
Last Name	Adams
First Name	Terry
Soc Sec Number	041-99-9999
Employee ID	
Company	Fabrikam, Inc.
Division	Main
Department	Installation
Position	Technician
Location	
Supervisor	
Employment Type	Full Time Regular
Work Hours per Year	2080
Hire Date	

# EMPLOYEE MAINTENANCE SCREEN

Employee Maintenance is the primary employee window. It contains demographic & position information, important dates, & EEO Information

The screenshot displays the 'Employee Maintenance' window with a blue title bar and a yellow status bar indicating 'No Approval Needed'. The interface includes a menu bar (File, Edit, Tools, Additional, Help) and a toolbar with buttons for 'Save for Later', 'Submit for Approval', 'Clear', 'Delete', and 'Write Letters'. The main area is divided into several sections:

- Employee ID:** ACKE0001
- Class ID:** SUPP
- Inactive:**
- Last Name:** Ackerman
- First:** Pilar
- Middle:** test
- Suffix:**
- Soc Sec Number:** 917-23-9833
- Seniority Date:** 0/0/0000
- Hire Date:** 8/3/2013
- Adjusted Hire Date:** 8/3/2013
- Last Day Worked:**
- Date Inactivated:** 0/0/0000
- Reason:**
- Secondary Status:**
- SUTA State:** IL
- Workers' Comp:** ILWC01
- Employment Type:** Full Time Regular
- Address ID:** PRIMARY
- Address:** 987 Willow Ave
- City:** Winnetka
- State:** IL
- ZIP Code:** 98272
- Country:** USA
- Phone 1:** (312) 555-0116 Ext. 0000
- Phone 2:** (312) 555-0150 Ext. 0000
- Phone 3:** (312) 555-0151 Ext. 0000
- Division:** MAIN
- Department:** SPTS
- Position:** FSR
- Location:** PRIMARY
- Supervisor:** MGR

At the bottom, there are buttons for 'Additional Positions', 'Human Resources', 'Address', 'Additional Information', 'Vac/Sick', and 'Project'. A navigation bar at the very bottom shows 'by Employee ID' and navigation icons.

# BENEFIT SELF-SERVICE

Streamline the open enrollment process with the automated transfer of information to human resources and payroll. Eliminate paper-based systems, reduce data re-entry, and free staff to focus on higher priorities, like strategic management.

The screenshot shows a web browser window displaying the 'Employee Center Common Pages' for Fabrikam, Inc. The browser's address bar shows the URL: <http://gp2010-srv-02:81/BP/Employee/Employee%20Center%20Common%20Pages/HRM%20Employee%20Ce...>. The page title is 'Employee Center Common Pages - HRM Employee Center Home - Windows Internet Explorer'. The browser's Favorites bar shows 'Employee Center Common Pages - HRM Employee Ce...'. The page content includes a navigation menu with 'Home', 'Employee', 'Company', 'Sales', and 'Project'. The 'Employee' tab is selected. The main content area is titled 'Employee Center Home' and includes a sub-header 'View or modify your personal information, and view your paychecks and benefits.' Below this, there are three main sections: 'Employee Announcements', 'Life Events', and 'Employee Related Information'. The 'Employee Announcements' section contains three items: 'Here are some sample announcements' (dated 6/16/2010 9:10 AM), 'Sign up for direct deposit' (dated 6/16/2010 9:10 AM), and 'Recent changes to company benefits' (dated 6/16/2010 9:10 AM). The 'Life Events' section contains three items: 'Moving', 'Marital Status Change', and 'New Child'. The 'Employee Related Information' section contains a list of links: 'U.S. Department of Labor', 'IRS Tax Information for Individuals', 'MSN Careers and Jobs', 'CNN Money', 'MSN Retirement Planning', 'MSN Tax Planning and Preparation', and 'The Motley Fool'. The left sidebar contains a 'View All Site Content' link and a list of links: 'Employee Center Home', 'Profile', 'Benefits', 'Pay', 'Skills and Training', 'Timecard Entry', 'HR Documents - Submitted by Me', 'HR Documents - Assigned to Me', and 'Purchase Requests'.



# PAYROLL

# DIRECT DEPOSIT

Add Payroll funds to employees' bank, savings, or credit union accounts through an automated clearing house (ACH) file, with several accounts or financial institutions for any employee's payroll

Employee Direct Deposit Maintenance

sa Fabrikam, Inc. 4/12/2017

File Edit Tools Help

Save Clear Delete Cancel

Employee ID: ACKE0001  Inactive

Name: Ackerman, Pilar t.

Remainder of Net Line Number: 1

Line	Bank Number	Account Number	Chk/Svg	Amount	Pct	Deduction	Status	#
1	123456780	12345	<input checked="" type="radio"/> <input type="radio"/>	\$0.00	100%	-none-	Active	0

Add Account Remove Account Link Deduction Undo Changes

# SYSTEM WILL AUTOMATICALLY CREATE VENDOR VOUCHERS FOR PAYMENT

**Payroll Vendor Setup**

File Edit Tools Help sa Fabrikam, Inc. 4/12/2017

Save Clear Delete

**Transaction Type** Company Deduction

Employee

Name

**Deduction Code** 401K

Description 401(k) Deduction

**Vendor** LINDELLB0001

Vendor Name Lindell Brokerage

Voucher Description Ded Code+Ck Date

Navigation: |< < > >|

# PTO MANAGER

Manage complex vacation and sick-time policies automatically. Reduce overhead costs by reducing paperwork and the time required by your payroll team to manage manual PTO record keeping.

The screenshot shows the 'PTO Setup' application window. The title bar includes 'PTO Setup' and standard window controls. The menu bar has 'File', 'Edit', 'Tools', and 'Help'. The toolbar contains 'Save', 'Clear', and 'Delete'. The main area is divided into two columns: 'Vacation' and 'Sick'. Each column has a 'PTO Code' field (VAC and SICK respectively), a 'Description' field (Vacation and Sick Time), and an 'Inactive' checkbox. Below these are sections for 'Vacation' and 'Sick' with 'Schedule 1' and 'Schedule 2' rows. Each schedule row has a 'PTO Code' and a 'Description' field. The 'Waiting Period' section for both has a 'Recurring' checkbox and an 'Expires' field (0/0/0000). The 'Carry Over Maximum' section has a 'Calculate on Anniversary Date' checkbox and an 'Allow Carry Over' checkbox with a 'Maximum Hours' field (40.00 for Vacation, 120.00 for Sick). The 'Anytime Maximum' section has a 'Fixed' radio button and a 'Maximum Hours' field, and a 'Variable' radio button with a 'Schedule' field. The bottom of the window has a navigation bar with arrows and a 'by Code' dropdown menu.

Section	Field	Value
PTO Code	Vacation	VAC
	Sick	SICK
Description	Vacation	Vacation
	Sick	Sick Time
Schedule 1	Vacation	Vacation Salary
	Sick	Sick Time
Schedule 2		
Waiting Period	Recurring	<input type="checkbox"/>
	Expires	0/0/0000
Carry Over Maximum	Calculate on Anniversary Date	<input checked="" type="checkbox"/>
	Allow Carry Over	<input checked="" type="checkbox"/>
Anytime Maximum	Fixed	<input checked="" type="radio"/>
	Maximum Hours	40.00 (Vacation), 120.00 (Sick)

# PTO MANAGER (CON'T)

**Accrual Schedule Setup** sa Fabrikam, Inc. 4/12/2017

File Edit Tools Help

Save Delete

Schedule Code: VAC  Inactive

Schedule Description: Vacation Salary

Range Based On: Years Worked

Maximum Hours Based On: Per Pay Period - Variable

Fixed Maximum Hours: 0.00

Range		Calculation	Maximum
From	To	Factor	Hours
0.00	0.99	0.00000	0.00
1.00	4.99	3.07600	80.00
5.00	9.99	4.61500	120.00
0.00	0.00	0.00000	0.00

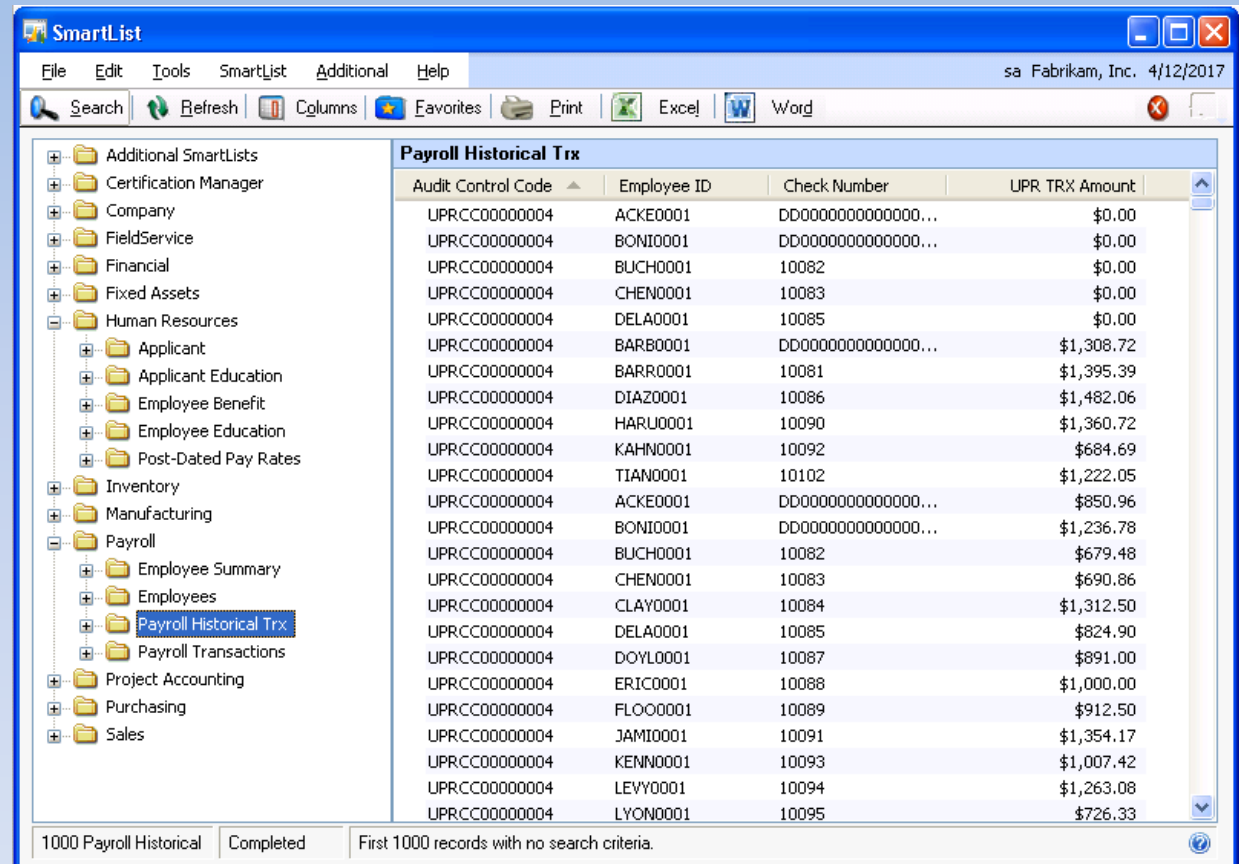
Navigation: |< < > >| by Code



# CREATE CUSTOM REPORTS IN HOUSE WITH SMARTLIST AND SMARTLIST BUILDER

Get the reporting you need for your company. Reporting from some of the outsourced companies is inflexible and not necessarily pertinent to how you analyze your business.

**Take charge of your business.**



The screenshot displays the SmartList application window. The title bar reads "SmartList" and the menu bar includes "File", "Edit", "Tools", "SmartList", "Additional", and "Help". The status bar at the top right shows "sa Fabrikam, Inc. 4/12/2017". The toolbar contains icons for Search, Refresh, Columns, Favorites, Print, Excel, and Word. The left sidebar shows a tree view of report categories, with "Payroll Historical Trx" selected. The main area displays a table with the following data:

Audit Control Code	Employee ID	Check Number	UPR TRX Amount
UPRCC00000004	ACKE0001	DD00000000000000...	\$0.00
UPRCC00000004	BONI0001	DD00000000000000...	\$0.00
UPRCC00000004	BUCH0001	10082	\$0.00
UPRCC00000004	CHEN0001	10083	\$0.00
UPRCC00000004	DELA0001	10085	\$0.00
UPRCC00000004	BARB0001	DD00000000000000...	\$1,308.72
UPRCC00000004	BARR0001	10081	\$1,395.39
UPRCC00000004	DIAZ0001	10086	\$1,482.06
UPRCC00000004	HARU0001	10090	\$1,360.72
UPRCC00000004	KAHN0001	10092	\$684.69
UPRCC00000004	TIAN0001	10102	\$1,222.05
UPRCC00000004	ACKE0001	DD00000000000000...	\$850.96
UPRCC00000004	BONI0001	DD00000000000000...	\$1,236.78
UPRCC00000004	BUCH0001	10082	\$679.48
UPRCC00000004	CHEN0001	10083	\$690.86
UPRCC00000004	CLAY0001	10084	\$1,312.50
UPRCC00000004	DELA0001	10085	\$824.90
UPRCC00000004	DOYL0001	10087	\$891.00
UPRCC00000004	ERIC0001	10088	\$1,000.00
UPRCC00000004	FLOO0001	10089	\$912.50
UPRCC00000004	JAMI0001	10091	\$1,354.17
UPRCC00000004	KENN0001	10093	\$1,007.42
UPRCC00000004	LEVY0001	10094	\$1,263.08
UPRCC00000004	LYON0001	10095	\$726.33

At the bottom of the window, a status bar indicates "1000 Payroll Historical", "Completed", and "First 1000 records with no search criteria."

# ADDITIONAL AVAILABLE FEATURES

- Import time directly from time clock
- GL coding by employee for pay codes
- MICR – check creation with signatures with security
- Greenshades – Electronic Tax filing, Employee Web Portal
- KTL- Dept Security
- Integrity Data – Enterprise Leave Manager

# Q & A



# THE END

